



## **George T. Clarke, President and CFO of U.S. Wealth Management Earns Exclusive Personal Financial Specialist Credential**

**Boston, MA – April 15, 2013** – U.S. Wealth Management (USWM) – a network of experienced wealth managers providing holistic financial advice and custom-tailored wealth planning strategies to clients across the country – is pleased to announce that [George T. Clarke](#), its President and Chief Financial Officer has been awarded the Personal Financial Specialist (PFS<sup>SM</sup>) credential.

The designation is awarded by the American Institute of Certified Public Accountants (AICPA), to a highly select group of CPAs who have demonstrated advanced financial planning knowledge including tax, estate, retirement and insurance planning.

“I know I speak for the entire team at [U.S. Wealth Management](#), as well our vast network of wealth managers, when I express my congratulations to our own President and CFO, George Clarke. Only 5,000 CPA’s in the United States hold the coveted PFS credential and I’m very proud it’s one of our own leaders,” said John P. Napolitano, CEO of U.S. Wealth Management. “Our mission is to empower wealth managers through support and resources, enabling both their independence and the strong and sustainable growth of their respective practices. By having such a highly education senior team, which always strives to learn more about our highly-nuanced and ever-evolving industry, we become an even greater resource to the managers we are honored enough to serve.”

“Given their formal education and technical training in the areas of accountancy and taxation, CPAs are the most qualified, knowledgeable and objective financial planning professionals,” said Jeannette Koger, the AICPA’s director of specialized communities. “Supplementing this background with the PFS credential demonstrates a CPA’s commitment to providing the highest level of expert financial planning services. For clients, that translates to financial planning that is CPA strong -- comprehensive financial strategies that put their needs and interests first.”

The American Institute of Certified Public Accountants (AICPA) is the world’s largest member association representing the accounting profession, with nearly 386,000 members in 128 countries and a 125 year heritage of serving the public interest. AICPA members represent many areas of practice, including business and industry, public practice, government, education and consulting.



### **About U.S. Wealth Management**

U.S. Wealth Management is an independent network of experienced wealth managers who provide holistic advice and custom-tailored strategies to manage their clients' financial future. With over fifteen offices located nationwide, the wealth managers of the firm have a common focus – a personal interest in meeting all their clients' investment, insurance, and retirement needs as they change throughout their lifetime.

With access to comprehensive resources including asset management / research, advanced technology and an expansive product platform, the wealth managers affiliated with U.S. Wealth Management serve their clients with the support of a dedicated team of experienced professionals who put the clients' needs first.

For wealth managers, U.S. Wealth Management provides the full spectrum of resources necessary to advance the growth and value of their practices, providing true independence with structured support. The firm offers to wealth managers a culture of trust, support and accessibility, practice management and tailored coaching for growth, competitive payouts, advanced marketing support, and business succession planning. Visit: [www.uswealthmanagement.com](http://www.uswealthmanagement.com) to learn more.

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